

(This is a translation in English from the original in Japanese. In case of any discrepancy between the translation and the Japanese original, the latter shall prevail.)

February 12, 2026

To whom it may concern:

Company name Digital Media Professionals Inc.
Representative Tatsuo Yamamoto, Chairman, President & CEO
(Security Code: 3652, TSE Mothers)
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Notice Concerning Revision of Forecast of Financial Results

Based on the recent business performance trends, Digital Media Professionals Inc. has revised the forecast of consolidated financial results for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026) announced on May 13, 2025 as follows.

● Revision of the forecast of financial results

1. Revision of the forecast of consolidated financial results for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	3,250	20	25	20	6.36
Revised forecast (B)	2,500	-275	-260	-300	-95.38
Amount Change (B-A)	-750	-295	-285	-320	
Percent Change (%)	-23.1%	-	-	-	
(Ref.) Results for the fiscal year ended March 31, 2025	3,077	265	271	157	49.96

2. Reasons for the revision

Through the third quarter, the amusement market has been in a temporary adjustment phase, primarily due to low approval rates for pachislot machine certification tests conducted by the Security Electronics and Communications Technology Association and others. Consequently, the pace of recovery has fallen below our initial expectations. As a result, sales in the Amusement field, which records mass production sales of the "RS1" image processing semiconductor for this market, are projected to be approximately 30% lower than our initial forecast, which assumed levels comparable to the previous year (2,779 million yen). Accordingly, full-year net sales, operating income, ordinary income, and net income attributable to owners of the parent are expected to underperform our previous forecast.

However, momentum shifted in the third quarter as several key titles from our end customers were approved (scheduled for release from Q4 onwards). Shipments of "RS1" have returned to growth, and we expect this recovery to persist through the fourth quarter.

We anticipate a return to profitability in the fourth quarter (Jan–Mar). This will be driven by higher sales in the Product Business, including "RS1," and initial licensing revenue from semiconductor IP. Furthermore, the completion of development for our "Di1" next-generation Edge AI semiconductor will remove associated development costs, structurally reducing SG&A expenses.

In summary, although this fiscal year's results were affected by temporary market headwinds, we are currently seeing improvements in our profit structure and are steadily strengthening our business foundation for the coming fiscal year.

(Note) Forecasts above are based on judgments made in accordance with information available at the time of this announcement. Actual results may differ significantly from the forecasts for a number of factors.