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Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Japanese GAAP)

February 12, 2026

Company name Digital Media Professionals, Inc.

Stock exchange listings: Tokyo Growth

Securities code 3652 URL <https://www.dmpref.com/en>

Representative (Title) Chairman, President and CEO Tatsuo Yamamoto

Inquiries (Title) Senior Managing Director, in charge of Planning and Administration Tsuyoshi Osawa Tel 03(6454)0450

Dividend payable date (as planned): —

Supplemental material of results: Yes

Convening results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Income attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	1,657	-24.9	-399	—	-387	—	-409	—
December 31, 2024	2,206	-3.7	121	-53.4	121	-53.9	100	-54.6

Note: Comprehensive income: 9 months ended Dec. 31, 2025 -409 Millions of yen (—%) 9 months ended Dec 31, 2024 104 Millions of yen (-52.5%)

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	-130.05	—
December 31, 2024	32.04	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	3,709	3,202	86.3
March 31, 2025	4,092	3,611	88.2

Reference: Shareholder's equity: As of Dec 31, 2025 3,202 Millions of yen As of March 31, 2025 3,611 Millions of yen

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	0.00	—	0.00	0.00
Fiscal year ending March 31, 2026	—	0.00	—		
Fiscal year ending March 31, 2026 (Forecast)				0.00	0.00

Note) Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated operating forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Income attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	2,500	-18.8	-275	—	-260	—	-300	—	-95.38

Note) Revisions to the operating forecasts most recently announced : Yes

Please refer to the "Notice Concerning Revision of Forecast of Financial Results" released today (February 12, 2026) for the revision

* Notes

(1) Significant changes in the scope of consolidation during the period : None

Newly included: — companies (Company name), Excluded: — companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of interim consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

Number of issued and outstanding shares at the period end (including treasury stock)	As of Dec 31, 2025	3,152,400 shares	As of March 31, 2025	3,152,400 Shares
Number of treasury stock at the period end	As of Dec 31, 2025	7,240 shares	As of March 31, 2025	7,240 Shares
Average number of shares (quarterly period-YTD)	Nine months ended December 31, 2025	3,145,160 shares	Nine months ended December 31, 2024	3,145,160 Shares

* Interim financial results reports are exempt from review conducted by certified public accountants or the audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements contained in this document, including performance forecasts, are based on information currently available to the Company and certain assumptions that the Company deems reasonable. These statements do not constitute a guarantee or a promise by the Company regarding their achievement. Actual results may differ materially due to various factors. For details on the assumptions underlying these forecasts and important considerations regarding their use, please refer to page 4 of the attached document: "1. Qualitative Information on quarterly financial results (3) Consolidated financial forecasts and other forward-looking statements."

Table of contents of attached documents

1. Qualitative Information on quarterly financial results	2
(1) Operating results	2
(2) Financial position	3
(3) Consolidated financial forecasts and other forward-looking statements	4
2. Consolidated quarterly financial statements and major notes	5
(1) Consolidated quarterly balance sheets	5
(2) Consolidated quarterly statements of income and comprehensive income	6
Consolidated quarterly statements of income	6
Consolidated quarterly comprehensive income	7
(3) Notes on the consolidated quarterly financial statements	8
Notes on segment information	8
Notes on significant changes in the amount of shareholders' equity	8
Notes on the going-concern assumption	8
Notes on the consolidated quarterly statements of cash flows	8
3. Other	9
(1) Recent quarterly business results	9

1. Qualitative Information on quarterly financial results

(1) Operating results

During the nine-month period ended December 31, 2025, Japan's economy showed a moderate overall recovery. However, downside risks to the economy are increasing, as seen in the impact of U.S. trade policies on certain industries and rising prices affecting people's daily lives. Globally, attention must also be paid to downside risks stemming from the spreading impact of trade policies.

Within the semiconductor industry, to which our group belongs, the market bottomed out in 2023 and is now being driven by demand for generative AI (artificial intelligence) applications. Over the medium term, demand is expected to increase across a range of sectors, including IoT connecting all things to the Internet, AI, big data, next-generation high-speed communications, and autonomous driving.

In our group's core business domain of AI/visual computing, AI is expected to play an increasingly important role in accelerating innovation aimed at solving various social and environmental issues—such as declining labor population due to an aging society, and climate change—and in realizing a safer and more secure society.

Amid such an environment, under our corporate purpose "Making the Image Intelligent," our group is leveraging its longstanding strength in imaging intelligence to address real-world challenges and is dedicating itself to creating innovative products and services that deliver value to all stakeholders. Building on a solid business foundation established through the stable growth of our Amusement and IP businesses, we aim to achieve medium-term growth and enhance corporate value by driving two new growth engines: the Edge AI Semiconductor business and the Factory Automation (FA) business. Leveraging our integrated development structure that spans from algorithms and software to our core strength in hardware, we operate across our IP core license, product, and professional service businesses. By delivering added value throughout the entire development lifecycle of our customers' products and services—from planning to mass production—we strive to maximize customer lifetime value (LTV).

Specific Initiatives and achievements in focus fields during the current consolidated third quarter (Oct-Dec):

In the robotics and safety fields, we secured recurring revenue from existing projects for driver assistance systems ranging from edge to cloud, and also provided professional services for semiconductor manufacturing equipment and safe driving assistance systems. In addition, the vision system developed for Cambrian, our capital and business alliance partner, has been highly regarded for its competitive advantages in recognizing transparent and glossy parts, as well as its robustness against environmental changes such as ambient light. This recognition has led to product deliveries and the advancement of several business opportunities. We also actively pursued lead generation by exhibiting at various trade shows. Furthermore, the FA business, which commenced operations in April 2025, progressed smoothly, with deliveries centered on components for AMRs (Autonomous Mobile Robots).

In the amusement field, we continued mass shipment of the image processing semiconductor "RS1" for pachislot (including smart pachislot) and pachinko machines, and aim to further expand our share in market segments where this unique 2D/3D integrated chip can demonstrate its strengths.

Regarding initiatives for the next-generation edge AI semiconductor "Di1", in addition to the "Di1 Development Kit" for which we began accepting orders in September, we started accepting orders for the next-generation wide-angle HDR camera module "Di1 Cam" in November. This product is optimally designed as an HDR camera module that seamlessly integrates with the "Di1" edge AI platform, with "Di1" at the core, supporting customers' AI development from both hardware and software perspectives. It realizes stable and high-precision AI image recognition in fields requiring high visibility and embeddability under harsh environments, such as automotive applications, industrial AI, robotics, and security surveillance. Furthermore, to strengthen and enrich our ecosystem, we signed a distribution agreement with Taiwan-based Aetina, an NVIDIA Elite Partner, and began selling and supporting their NVIDIA GPU-based high-performance AI development platforms and edge devices. We will provide hybrid AI solutions combining these with "Di1," which excels in low power consumption and real-time AI processing. We also began expanding sales of "Di1" in the Indian market.

"Di1" is scheduled for mass production shipment in the fourth quarter of the fiscal year ending March 2026, and customer evaluations are progressing in application markets such as surveillance cameras, drones, and various mobility solutions.

Performance for the nine-month period ended December 31, 2025:

During the nine-month period ended December 31, 2025, in the product business, we maintained mass shipments of the "RS1" image processing semiconductor and shipped Cambrian vision systems, camera modules for drones and FA products. In the amusement field, the mass shipments of "RS1" were temporarily weak, primarily due to the low approval rates for pachislot machines by the Security Electronics and Communications Technology Association and others. In the IP core license business, we recorded AI/GPU running royalty revenues, recurring revenues in the robotics and safety field,

and maintenance and support revenues. Additionally, we provided contract development services for semiconductor manufacturing equipment, safe driving assistance systems, and AMRs in the professional service business.

As a result, for the nine-month period ended December 31, 2025, net sales were 1,657 million yen (down 24.9% year on year), operating loss was 399 million yen (compared to an operating income of 121 million yen in the same period of the previous fiscal year), ordinary loss was 387 million yen (compared to an ordinary income of 121 million yen in the same period of the previous fiscal year); and net loss attributable to owners of parent was 409 million yen (compared to net income attributable to owners of parent of 100 million yen in the same period of the previous fiscal year).

We recorded 300 million yen in R&D expenses for the next-generation edge AI semiconductor "Di1" within SG&A expenses.

As our group has a single reporting segment, segment-specific disclosures are omitted; however, an overview of results by business is as follows:

IP Core License Business:

Net sales amounted to 82 million yen (74 million yen in the same period last fiscal year), mainly due to recurring revenues and maintenance support in the robotics and safety field in addition to AI/GPU running royalties for digital cameras, 4K TVs, and OA equipment.

Product Business:

Net sales amounted to 1,529 million yen (2,055 million yen in the same period last fiscal year), mainly due to sales of Cambrian vision systems, camera modules for drones, and FA products, in addition to mass shipments of "RS1."

Professional Service Business:

Net sales amounted to 44 million yen (76 million yen in the same period last fiscal year), mainly due to provision of AI contract development services in the robotics and safety field.

Breakdown by Field:

Robotics/Safety Field:

Net sales amounted to 200 million yen (144 million yen in the same period last year), mainly due to recurring revenue and maintenance support in IP core license business, sales of Cambrian vision systems, camera modules for drones, and FA products in the product business, and provision of professional services such as those for semiconductor manufacturing equipment, safe driving assistance systems, and AMRs. Please note that until the fiscal year ending March 2025, we reported these areas separately as the "Safety" and "Robotics" fields. However, as robotics technology continues to advance and see broader social implementation, as exemplified by collaborative robots and AMRs, safety technology to detect contact and risks involving people and objects is becoming increasingly critical. Taking into account both this trend and our business direction, we have decided to integrate these two fields into a single "Robotics/Safety" field starting from the fiscal year ending March 2026.

Amusement Field:

Net sales amounted to 1,365 million yen (2,012 million yen in the same period last year), mainly due to mass shipments of "RS1".

Other Fields:

Net sales amounted to 91 million yen (48 million yen in the same period last year), mainly due to AI/GPU running royalties and maintenance support revenue for digital devices in the IP core license business.

(2) Financial position

Overview of assets, liabilities and net assets:

(Assets)

Current assets at the end of the third quarter amounted to 2,662 million yen, down 635 million yen from the end of the previous consolidated fiscal year, mainly attributable to a decrease in cash and deposits (down 700 million yen) and an increase of raw materials and supplies (up 159 million yen). Non-current assets amounted to 1,047 million yen, up 252 million yen from the end of the previous consolidated fiscal year, mainly attributable to increases in intangible assets (up 36 million yen) and investment securities (up 179 million yen) included in investments and other assets.

(Liabilities)

Current and non-current liabilities at the end of the third quarter amounted to 507 million yen, up 26 million yen from the previous consolidated fiscal year-end, mainly attributable to an increase in accounts payable - trade (up 99 million yen) and a decrease in accounts payable - other (down 74 million yen) included in other current liabilities.

(Net assets)

Net assets at the end of the third quarter amounted to 3,202 million yen, down 409 million yen from the end of the previous

consolidated fiscal year, mainly attributable to a decrease in retained earnings (down 409 million yen).
As a result, the equity ratio was 86.3%.

(3) Consolidated financial forecasts and other forward-looking statements

Based on the performance for the nine-month period ended December 31, 2025 and future outlook, we have revised the full-year consolidated financial forecast for the fiscal year ending March 2026 announced on May 13, 2025.

For more details, please refer to the "Notice Concerning Revision of Forecast of Financial Results" announced on February 12, 2026.

Actual performance may differ significantly from the forecast figures due to various factors.

2. Consolidated quarterly financial statements and major notes

(1) Consolidated quarterly balance sheets

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	2,529,833	1,759,246
Accounts receivable - trade, and contract assets	411,881	496,589
Securities	200,000	—
Merchandise and finished goods	45,490	72,895
Work in process	2,585	3,262
Raw materials and supplies	51,365	210,983
Other	56,676	119,850
Total current assets	3,297,832	2,662,826
Non-current assets		
Property, plant and equipment	40,371	62,060
Intangible assets	162,416	199,049
Investments and other assets		
Investment securities	536,318	715,822
Other	55,489	70,216
Total investments and other assets	591,807	786,038
Total non-current assets	794,595	1,047,147
Total assets	4,092,428	3,709,974
Liabilities		
Current liabilities		
Accounts payable – trade	310,566	410,419
Income taxes payable	19,076	—
Provision for product warranties	319	—
Other	131,890	72,091
Total current liabilities	461,851	482,510
Non-current liabilities		
Asset retirement obligations	18,460	24,801
Other	633	455
Total non-current liabilities	19,093	25,256
Total liabilities	480,945	507,767
Net assets		
Shareholders' equity		
Share capital	1,838,882	1,838,882
Capital surplus	1,858,093	1,858,093
Retained earnings	-86,698	-495,728
Treasury shares	-2,016	-2,016
Total shareholders' equity	3,608,261	3,199,231
Accumulated other comprehensive income		
Foreign currency translation adjustment	3,221	2,975
Total accumulated other comprehensive income	3,221	2,975
Total net assets	3,611,482	3,202,206
Total liabilities and net assets	4,092,428	3,709,974

(2) Consolidated quarterly statements of income and comprehensive income

Consolidated quarterly statements of income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	2,206,869	1,657,209
Cost of sales	1,267,860	1,047,314
Gross profit	939,008	609,895
Selling, general and administrative expenses	817,230	1,009,438
Operating income / loss (-)	121,778	-399,542
Non-operating income		
Interest income	4,951	8,886
Foreign exchange gains	—	3,391
Miscellaneous income	126	299
Total non-operating income	5,077	12,576
Non-operating expenses		
Foreign exchange losses	5,067	—
Miscellaneous losses	24	497
Total non-operating expenses	5,092	497
Ordinary income / loss (-)	121,763	-387,463
Extraordinary losses		
Loss on valuation of investment securities	—	19,979
Total extraordinary losses	—	19,979
Income / loss (-) before income taxes	121,763	-407,442
Income taxes – current	21,146	1,717
Income taxes – deferred	-155	-130
Total income taxes	20,991	1,587
Income / loss (-)	100,772	-409,029
Income / loss (-) attributable to owners of parent	100,772	-409,029

Consolidated quarterly comprehensive income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Income / loss (-)	100,772	-409,029
Other comprehensive income		
Valuation difference on available-for-sale securities	3,642	—
Foreign currency translation adjustment	-188	-245
Total other comprehensive income	3,453	-245
Comprehensive income	104,226	-409,275
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	104,226	-409,275
Comprehensive income attributable to non-controlling interests	—	—

(3) Notes on the consolidated quarterly financial statements

(Notes on segment information)

[Segment information]

The Group's operations are comprised of a single segment: the development, manufacturing, and sales of IP cores, along with related ancillary services. Accordingly, segment information has been omitted.

(Notes on significant changes in shareholders' equity)

Not applicable.

(Notes on the going concern assumption)

Not applicable.

(Notes on the consolidated quarterly statement of cash flows)

A consolidated quarterly statement of cash flows has not been prepared for the current nine-month period ended December 31, 2025. The depreciation and amortization expenses (including amortization of intangible assets other than goodwill) for the period are as follows:

(Thousands of yen)	Previous nine-month period ended December 31, 2024	Current nine-month period ended December 31, 2025
Depreciation	21,548	15,555

3. Other

(1) Recent quarterly business performance

Fiscal year ending March 2026

(Thousands of yen)	First Quarter Apr 2025 - Jun 2025	Second Quarter Jul 2025 - Sep 2025	Third Quarter Oct 2025 - Dec 2025	Fourth Quarter Jan 2026 - Mar 2026
Net sales	402,689	499,932	754,588	—
Gross profit	141,954	189,622	278,318	—
Operating income / loss (-)	-241,876	-58,030	-99,635	—
Ordinary income / loss (-)	-240,020	-52,534	-94,907	—
Income / Loss (-) before income taxes	-240,020	-72,514	-94,907	—
Net income / loss (-)	-240,541	-73,082	-95,406	—
Net income / loss (-) attributable to owners of parent	-240,541	-73,082	-95,406	—
Comprehensive income	-241,826	-72,043	-95,406	—
Net income / loss (-) per share (yen)	-76.48	-23.24	-30.33	—
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	End of 4th Quarter
Total assets	3,735,126	3,758,266	3,709,974	—
Net assets	3,369,646	3,297,613	3,202,206	—
Net assets per share (yen)	1,071.38	1,048.47	1,018.14	—

Fiscal year ended March 2025

(Thousands of yen)	First Quarter Apr 2024 - Jun 2024	Second Quarter Jul 2024 - Sep 2024	Third Quarter Oct 2024 - Dec 2024	Fourth Quarter Jan 2025 - Mar 2025
Net sales	740,262	794,976	671,629	870,852
Gross profit	318,359	332,321	288,327	384,275
Operating income / loss (-)	64,742	79,826	-22,790	143,776
Ordinary income / loss (-)	63,493	79,793	-21,522	149,965
Income / Loss (-) before income taxes	63,493	79,793	-21,522	107,418
Net income / loss (-)	59,172	62,217	-20,617	56,350
Net income / loss (-) attributable to owners of parent	59,172	62,217	-20,617	56,350
Comprehensive income	64,114	53,038	-12,927	49,411
Net income / loss (-) per share (yen)	18.81	19.78	-6.56	17.92
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	End of 4th Quarter
Total assets	3,929,870	4,022,238	4,153,158	4,092,428
Net assets	3,521,958	3,574,997	3,562,070	3,611,482
Net assets per share (yen)	1,119.80	1,136.67	1,132.56	1,148.27