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MAKING THE IMAGE INTELLIGENT



1st Quarter ended June 30, 2025

Financial Results Supplementary Information

– Transformation Towards ¥8 Billion Sales in FY March 2030, Accelerating Strategic Investments –

Digital Media Professionals Inc.

August 12, 2025

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Leveraging our experience and knowledge as one of the world's leading graphics IP vendors, we have recently been contributing to solving problems for our customers and society by providing a full range of AI services **from algorithm/software to hardware**, and **from the edge to the cloud**.

Company name	Digital Media Professionals Inc. (DMP)
Foundation	July 2002 (Listed on Tokyo Stock Exchange Mothers market in June 2011, Moved to TSE Growth market in April 2022)
Location	Nakano-ku, Tokyo, Japan
Representative	Chairman, President and CEO: Tatsuo Yamamoto
Capital	1,838 million yen
Number of consolidated employees	60 (as of April 1, 2025)
Number of patents	35 cases
Consolidated Subsidiary	Digital Media Professionals Vietnam Company Limited


IP core license business

- AI/GPU IP core license
- AI software license



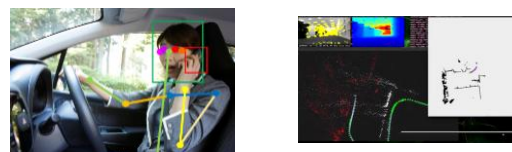
Product business

- Image processing LSI for amusement market
- Edge AI semiconductor
- Vision system for collaborative robot
- FA products (AMR units/components)
- Module



Professional service business

- AI algorithm/computer vision software contracted development
- FPGA/Board contracted development
- Customer product/service support related to robotics/safety



Making the Image Intelligent

To develop cutting-edge products and services that leverage image intelligence to address practical challenges and deliver value to our stakeholders.

Medium-term Vision (Three-pronged Growth Strategy)

Expansion into Growth Area: Edge AI Semiconductor Business

Leveraging the strengths and expertise cultivated in our core business to expand into new semiconductor business area
Expanding adoption in high-growth markets such as mobility, smart factories, drones, and smart cameras

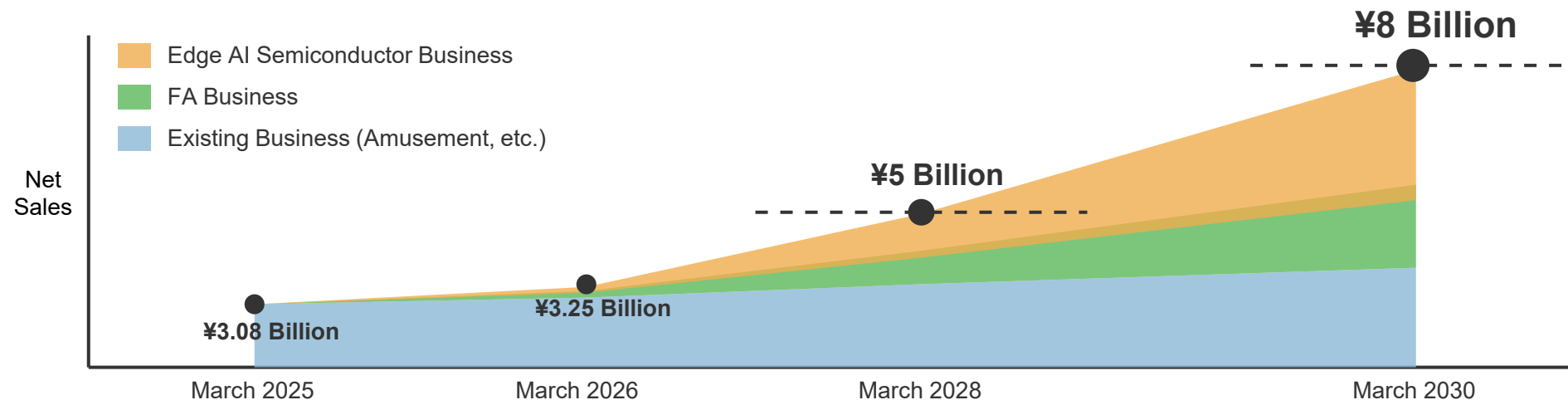
Long-term Enhancement of Corporate Value

Acquisition of New Business Opportunities: FA (Factory Automation) Business

Leveraging the industry network established through Cambrian Vision System business
Contributing to solving social issues in Japan by further advancing the smartification of robotics, factory automation, and logistics automation

Further Growth of Core Business: Amusement Business

Enhancing profitability through increased added value by integrating peripheral businesses and cost reduction



Strategic Progress Toward Accelerated Growth

Strategic investments and resource allocation to build revenue foundations for two mid-term growth engines

Edge AI Semiconductor Business

- The world's first unveiling of our next-generation edge AI semiconductor "Di1" at Computex Taipei 2025



Demo at Computex Taipei

- Preparations for mass production shipments in Q4, March 2026 are progressing smoothly.
- Leveraging our ecosystem, we are actively expanding into surveillance camera, drone, and other application markets. In the drone sector, development is advancing concretely.
- On September 10, we will host an Edge AI Solutions Seminar, featuring a live demonstration of real-time image recognition and object detection powered by "Di1."

FA Business

- Launched operations in April 2025
- The business is off to a solid start, including supplying components to autonomous mobile robot (AMR) manufacturers.
- Nationwide caravans targeting leading AGV/AMR manufactures
- Multiple promising business opportunities worth ¥10 million are underway for AMR manufacturers, including AMR units, components, and software.



AMR Unit



Controller



LiDAR



Motor + Driver



Fleet Management Software

Robotics/Safety Field

- As the first social deployment of advanced safety systems utilizing generative AI technology, we have developed the "AI Skateboarder Detection System" in collaboration with Nishio Rent All to detect nuisance skateboarders. Sales are scheduled to begin in October 2025.



AI Skateboarder Detection System (Image)

- Cambrian vision system
Participated in various trade shows and seminars. Receiving high praise for detecting objects that cannot be recognized by competitors. Advanced, complex operations—such as automatic wire harness routing—are attracting significant interest from automobile manufacturers.

- Executed strategic R&D investment to expedite business transformation.
- Development and promotion of edge AI semiconductor “Di1” and initial progress in the FA business are on track.
- Temporary stagnation in amusement market due to low approval rates for pachislot machines by the Security Electronics and Communications Technology Association (SECTA), softening “RS1” mass shipments; recovery expected with major titles in 2H.

Overall

Net Sales

¥ **402M**
(YoY* -46%)

Ordinary income

¥ **-240M**
(PY ¥ 63M)

Sales by business

IP core license

¥ **27M**
(YoY +31%)

Product

¥ **373M**
(YoY -48%)

Professional service

¥ **1M**
(YoY -80%)

Sales by field

Robotics/Safety

¥ **26M**
(YoY +75%)

Amusement

¥ **354M**
(YoY -50%)

Other

¥ **22M**
(YoY +45%)

* YoY: Year on Year

**Revenue and income declined due to temporary stagnation in amusement market
and strategic semiconductor development investments**

(Unit: million yen)	1st Quarter June 30, 2024	1st Quarter June 30, 2025	Amount Change
Net Sales	740	402	-337
Operating income	64	-241	-306
Ordinary Income	63	-240	-303
Net income attributable to owners of parent	59	-240	-299

- Invested ¥134 million in strategic development of Edge AI semiconductor “Di1”
- Amusement market softness from lower approval rates by SECTA led RS1 shipments to halve YoY; net sales down 45.6%.
- Operating, ordinary, and net income declined YoY.

● Sales by business

IP core license	¥27 million	Same period last year	¥21 million
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- Recorded running royalties for AI/GPU in digital devices, recurring revenue in robotics/safety, and maintenance/support income.

Product	¥373 million	Same period last year	¥711 million
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- Recorded mass shipments of RS1 and Cambrian Vision System sales
- Temporary stagnation in amusement market led RS1 mass shipments to halve YoY; recovery expected in 2H.

Professional service	¥1 million	Same period last year	¥7 million
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- Recorded AMR contract development service income.
- Robotics/Safety (e.g., semiconductor manufacturing equipment) expected to expand from Q2 onward.

● Sales by field

Robotics/Safety*	¥26 million	Same period last year	¥15 million
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- Recorded recurring revenue (running royalties, subscription fees) related to dashcams, maintenance support income, product sales of Cambrian Vision System, and AMR-related professional services.

Amusement	¥354 million	Same period last year	¥710 million
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- Sales mainly from RS1 mass shipments

Other	¥22 million	Same period last year	¥15 million
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- Recorded running royalties for AI/GPU in digital devices and maintenance/support income.

* From FY March 2026, "Safety" and "Robotics" fields are integrated into "Robotics/Safety," reflecting the importance of safety technologies (e.g., contact/risk detection) in advanced robotics such as cobots and AMRs and alignment with our business direction.

Equity ratio remains high at 90.2%

– Strong financial position enables strategic investment –

(Unit: million yen)		March 31, 2025	June 30, 2025	Amount change	Major factors
	Current assets	3,297	2,929	-368	Trade receivables and contract assets -245, Cash and deposits -143
	Non-current assets	794	806	+11	Intangible assets +16
Total assets		4,092	3,735	-357	
	Current liabilities	461	346	-115	Accounts payable -63, Accrued payables -32, Income taxes payable -12
	Non-current liabilities	19	19	+0	
Total liabilities		480	365	-115	
Total net assets		3,611	3,369	-241	Retained earnings -240
Total liabilities and net assets		4,092	3,735	-357	

No change from May 13 forecast

– Executing proactive strategic investments for future growth in FY March 2026 –

(Unit: million yen)	FY March 2025 Actual	FY March 2026	
		Forecast	YoY
Net sales	3,077	3,250	+5.6%
Operating income	265	20	-92.5%
Ordinary income	271	25	-90.8%
Net income attributable to owners of parent	157	20	-87.3%

- In Q1, RS1 mass shipments were temporarily soft due to low approval rates (notably pachislot), but **major new models from manufacturers are slated, with recovery expected in 2H.**
- Plan to spend **the remaining US\$1.0M strategic development investment for “Di1” in Q3.**
- Mid-term: aim to expand earnings and corporate value by further capturing the amusement market and driving two growth engines—Edge AI Semiconductor and FA.

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